

Financial valuation methods are becoming more important. Whether you are involved in an acquisition, putting your company on the market or seeking to increase shareholder value, the valuation process is vital to your firm's strategy. In line with our mission to help enterprises develop and grow continuously, Enterprise Promotion Centres (EPC) brings you experts to discuss and share their expertise on financial-related issues in this **Finance and Taxation Series**. This series is designed specially to introduce or refresh to issues in the field of finance.

16th Intake

VALUATION OF COMPANIES

19 January 2009 * Concorde Hotel * 9am to 5pm

SDF Funding for SMEs

WHAT YOU WILL ACHIEVE

Participants will be equipped with tools required to conduct an accurate Valuation and the expertise to make a sound decision.

WHAT WILL BE COVERED

- How much a company is worth?
- The Weighted Average Cost of Capital ("WACC") and its impact on valuations
- Analysis of Financial Statements & Ratios
- Valuation by comparables or multiples
 - Price-earnings ["PE"] Multiple method
 - Cash Earning ["CE"] Multiple method
 - Book Value Multiple method
 - Discounted cash flow method
- Practical Aspect of Valuation
 - Pros and Cons of Acquisitions of Shares vs Acquisition of Net Assets
 - Major Financial Matters to take note of that affect valuations
 - Major Operational matters to be aware of in valuations
- The Risk Analysis
 - Sources of risk that affect profit and valuations
 - Risk identification and management
- Learn how management can increase shareholder value
- Due Diligence Checklists
 - Legal due diligence
 - Financial due diligence
- Case Study

ABOUT THE COURSE LEADER

Mr Sardool Singh is the director of a management services and consultancy firm. Mr Singh was the Group Financial Controller of a Singapore listed healthcare company prior to his current engagement. During his ten years in the company, he was responsible for the entire Group financial functions and was responsible for the IPOs of two subsidiaries on SESDAQ. His other working experiences included three years with KPMG Peat Marwick and a year with a Japanese merchant bank. Mr Singh is also a regular course leader for public seminars in the areas of Cash Flow Statements, Analysis of Financial Statements, Consolidation and other accounting topics.

Customised in-house training:

This programme can be customised for in-house training to meet your organisation's specific requirements. Please contact us for any enquiries.

WHO SHOULD ATTEND

This seminar is suitable for Financial Officers, Managing Directors and corporate executives involved in acquisitions and assessing the valuation of companies.

COURSE FEE

S\$ 425.86 (inclusive of 7% GST)

Contact Person:

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Fax	Contact Person		
Please make your cheques payable to Enterprise Promotion Centres Pte Ltd and forward it to Blk 1003 Bukit Merah Central #02-10 Singapore 159836. Upon receipt of registration, any request for cancellation or transfer must be confirmed in writing, and will be subject to a 10% administrative charge. If notice of cancellation or transfer is received less than 5 working days before the event date, or if a delegate fails to attend, the delegate will be invoiced for the full fee. Please also note that payment must be made before commencement of the seminar. Substitutions are welcome. EPC reserves the right to amend, postpone or cancel the programme and/or event due to unforeseen circumstances.			Company Stamp

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